

Assessment grid for checking the eligibility of candidates/tenderers (all procedures)

CONFIDENTIAL

Candidate/Tenderer 1-5 of 0

1	Officer responsible for the commission		Project title	PtX & Battery Value Chains in South Africa – Expert Pool (H2.SA II / BVC)		Tender number:	10020615	
2	Commercial assessor		Service tendered:	Framework agreement for expertise on green hydrogen and battery value chains in South Africa				
3	Technical assessor							
4								
5				Candidate/tenderer 1	Candidate/tenderer 2	Candidate/tenderer 3	Candidate/tenderer 4	Candidate/tenderer 5
6	A. General information (all procedures)							
7	I. Commercial eligibility assessment							
8	Mandatory grounds for exclusion as per section 123 GWB							
9	Optional grounds for exclusion as per section 124 para. 1 GWB							
10	Optional grounds for exclusion as per section 124 para. 2 GWB							
11	Optional grounds for exclusion as per section 22 LkSG							
12	Information: Evidence of commercial register entry							
13	In case of candidate/tenderer consortium: Declaration by candidate/tenderer consortium							
14	Average annual turnover for the last three financial years (last-but-four financial year can be included in case of tenders held within six months of end of last financial year).	At least:	4,000,000	EUR (net)				
15	Average number of employees and managers for the past three calendar years	At least:	20	persons				
16	Result							
17								
18	II. Technical eligibility assessment							
19	The technical assessment is only based on reference projects with a minimum commission value of:		250,000	EUR (net)				
20	At least	5	reference projects in the technical field	Power-to-X (3 projects) and battery value chains (2 projects)				
21	thereof at least	2	reference projects in South Africa in the above-mentioned technical fields (Power-to-X and/or battery value chains)	In the last 36 months (deadline: date of publication of invitation to tender).				
22	Result							
23								
24	Overall result, commercial and technical							
25								
26	B. Ranking (in addition for calls for competitive tender with a limited number of candidates)							
27	III. Weighted criteria							
28	(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)
29	Critereon	Weighting in %	Score (max.10)	Assessment (2)x(3)	Score (max.10)	Assessment (2)x(5)	Score (max.10)	Assessment (2)x(7)
30								
31	1. Technical experience							
32	Technical experience (up to five specialist areas, including cross-cutting themes)							
33	1. PtX: Technical assessments, feasibility studies, strategies	10						
34	2. PtX: Economic assessments, financial modelling	10						
35	3. PtX: Environmental assessments, sustainability topics, community engagement	10						
36	4. PtX: Regulatory frameworks and certification	10						
37	5. Battery Value Chains: Technical assessments, value chains, financial modelling, regulations	25						
38	Total 1.	65						
39	2. Regional experience							
40	Regional experience in South Africa	30						
41	3. Experience of development projects (ODA-financed)							
42	Experience of development projects (at least 50% ODA-financed)	5						
43	Overall total	100						
44	Ranking			1		1		1

I hereby declare that I have filled out this assessment independently, to the best of my knowledge and in good faith.

For the technical assessment:

Date, full first and last names, function, OU

For the commercial assessment:

Date, full first and last names, function, OU